Energise: Advance

An online tool to help you manage your governance and compliance activity

Built around a model of transparency and continual improvement, it allows everyone in your organisation to actively engage with improvement.

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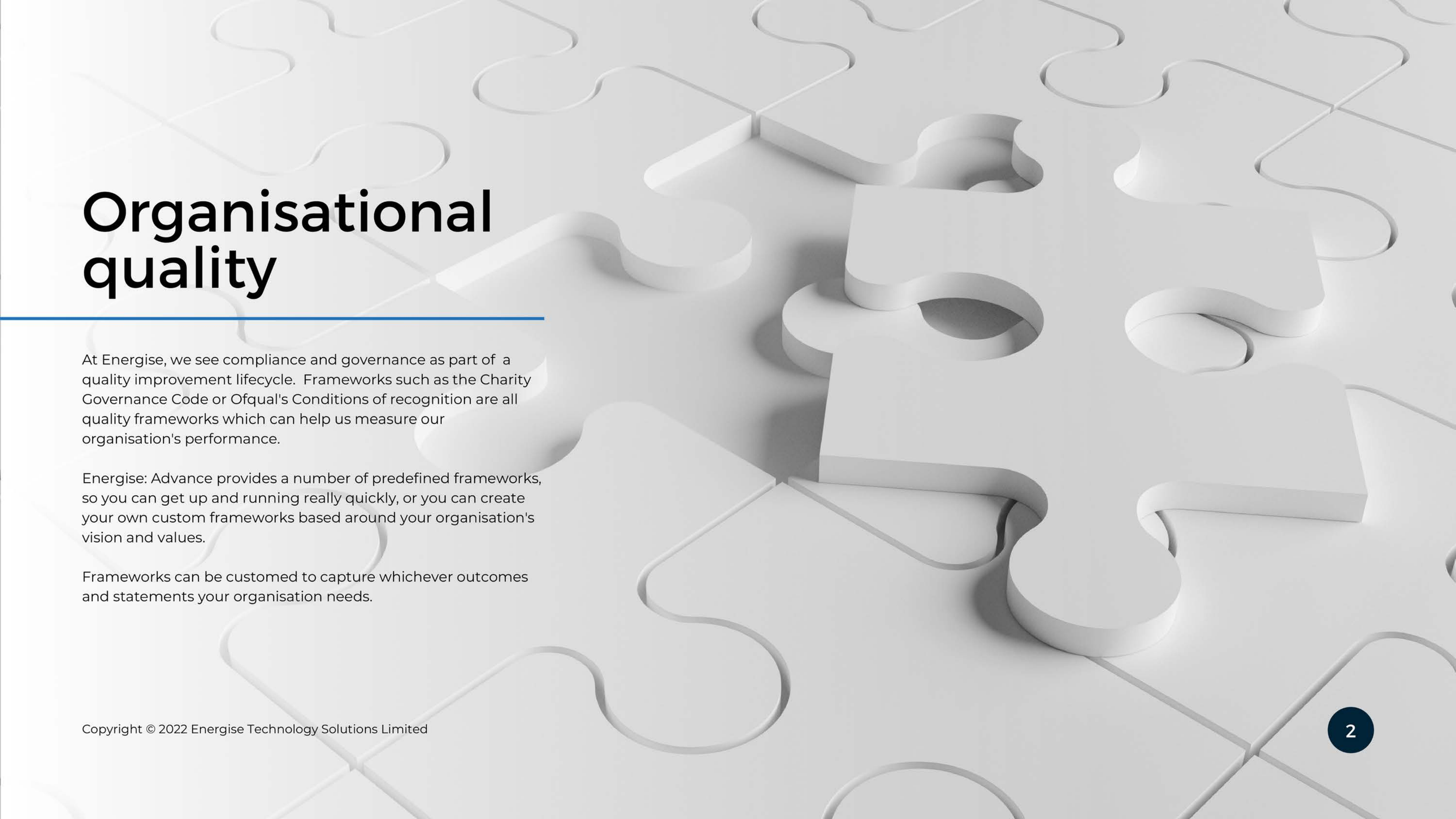
TECHNOLOGY

Organisational quality

At Energise, we see compliance and governance as part of a quality improvement lifecycle. Frameworks such as the Charity Governance Code or Ofqual's Conditions of recognition are all quality frameworks which can help us measure our organisation's performance.

Energise: Advance provides a number of predefined frameworks, so you can get up and running really quickly, or you can create your own custom frameworks based around your organisation's vision and values.

Frameworks can be customed to capture whichever outcomes and statements your organisation needs.



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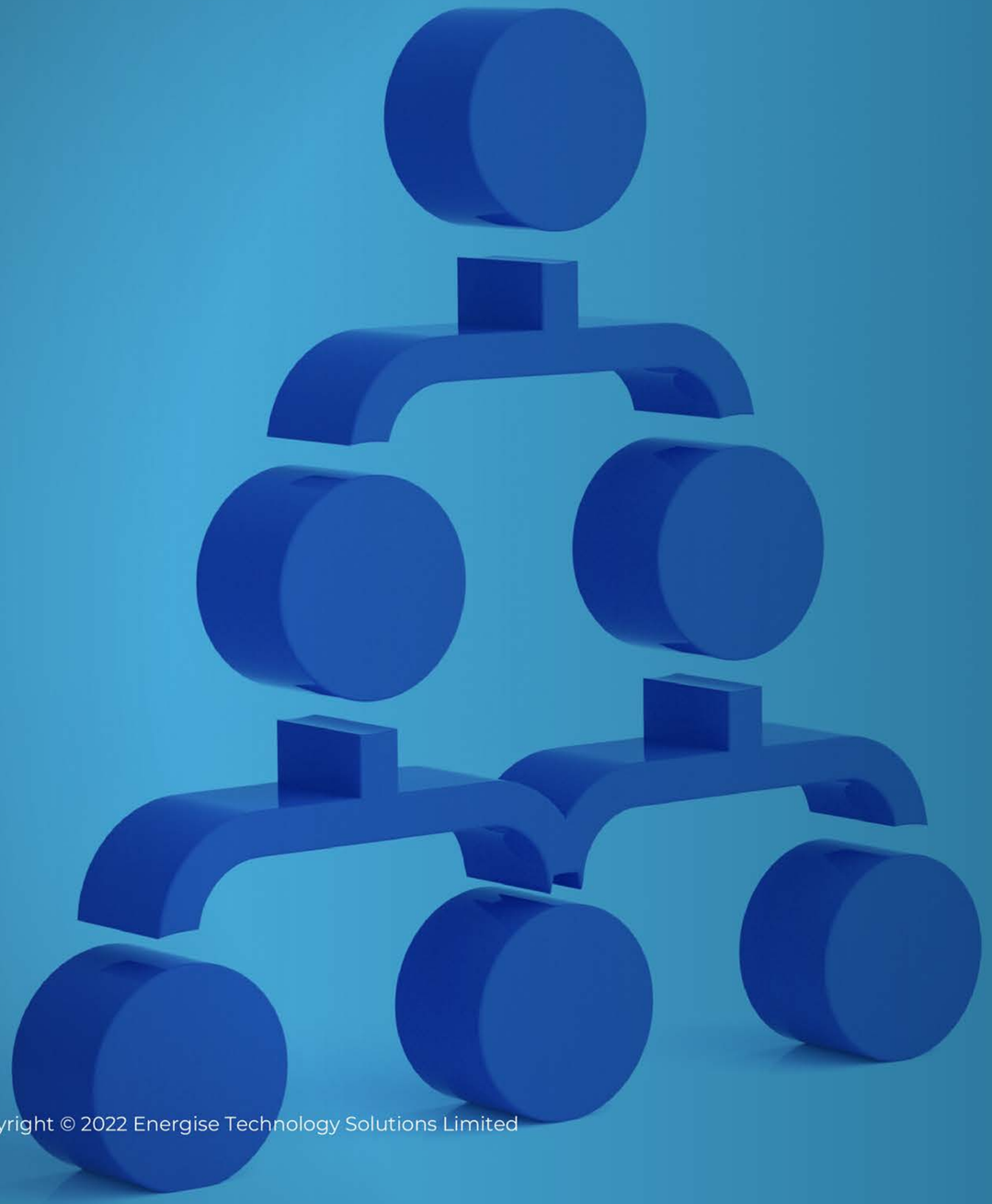

Organisational structure

Every organisation is different, both in size and structure. That's why we made Energise: Advance flexible enough to mirror how your organisation is structured.

Create organisational units, teams or geographic locations and assign them the quality frameworks that are right for them.

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Core elements

Compliance

Manage your compliance against pre-configured frameworks or create your own to mirror you organisation's vision and values.

Collaborate across your whole organisation to track progress and impact.

Action planning

With features such as the ability to quickly formulate action plans, create control frameworks, and engage in collaborative activity while identifying and recording risks. Action planning provides your charity with a cost-effective solution to manage your risks and assurance requirements.

Risks

Build a risk register to meet your requirements collaboratively. It enables risks to be amended, saved and reconfigured quickly as and when needed, allowing everyone in your organisation to get involved while eliminating the headache of admin and errors.

Meetings

Meeting management enables team members to pull together all actions and risks in one central place and compile meeting attendance reports. It provides actionable steps that can be undertaken in a simple, easy-to-manage system.

Conflicts of interest

Energise: Advance allows you to track and monitor any conflicts of interest that you might have in one central place and be updated accordingly with regulations and frameworks as they change. It is considered good practice for a charity's governing document to include provisions to deal with conflict of interest situations. Each charity should be keeping a register of all these conflicts so they can be managed and mitigated.

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Where organisations responded by providing an actual figure spent per month on regulatory compliance (45%), responses ranged from £500 to upward of £12,000, with the average being £4618 per month.

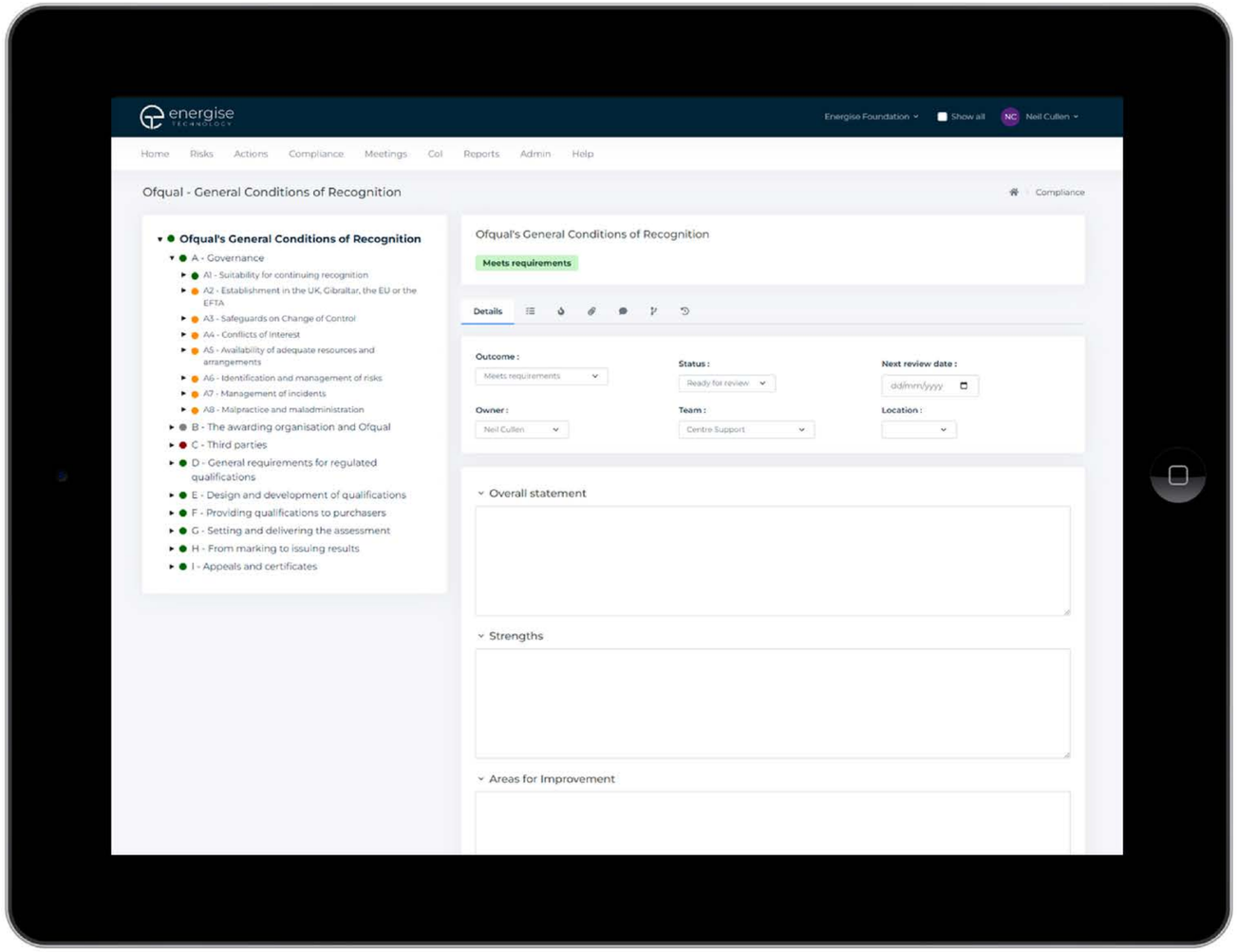
Feel the Weight - February 2022
Federation of Awarding Bodies

Compliance

Energise Advance helps trustees to manage their charities' relationships with the Charity Commission, with a view to achieving their desired outcomes in a cost-effective manner.

The compliance functionality lets you and your team members view the up-to-date frameworks and regulations to ensure robust compliance. You can create your own frameworks or select from a pre-existing template. Examples include:

- Charity Commission
- CQC
- Ofsted



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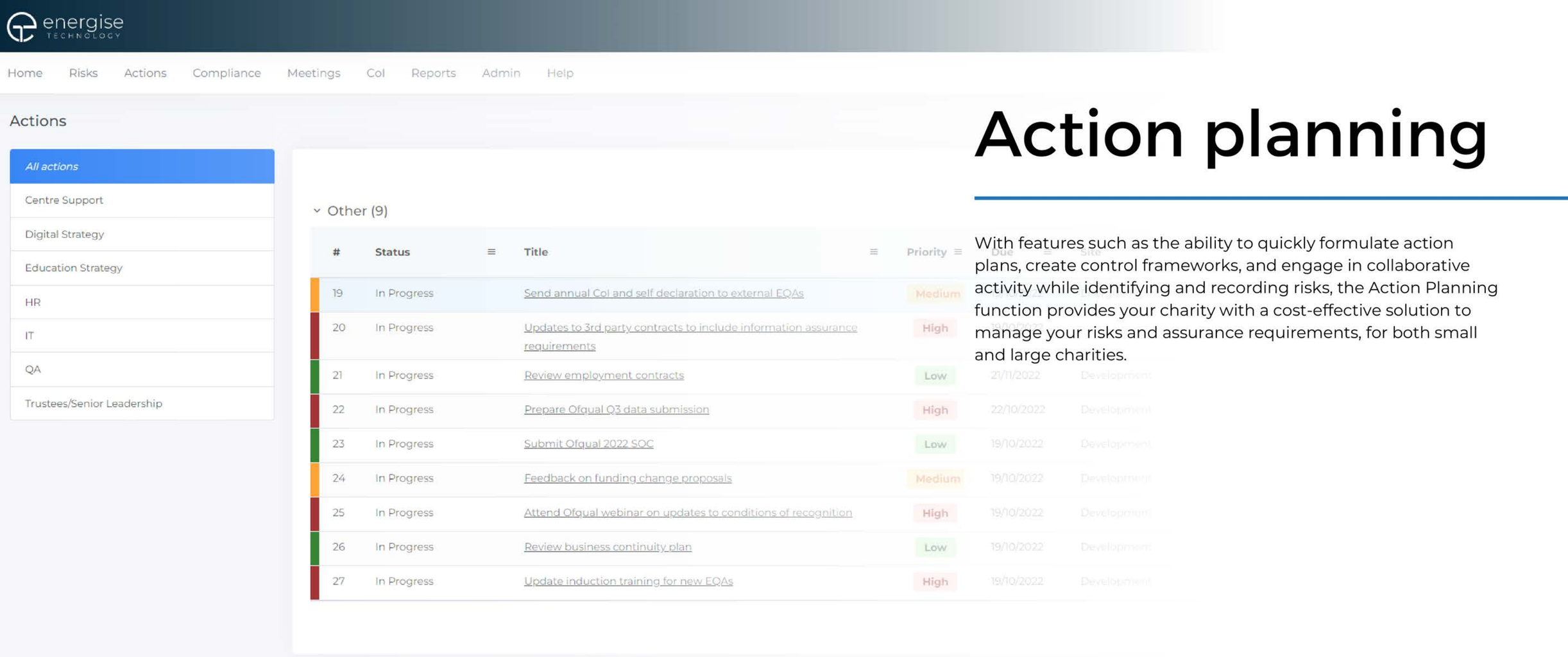

Action planning

With features such as the ability to quickly formulate action plans, create control frameworks, and engage in collaborative activity while identifying and recording risks, the Action Planning function provides your charity with a cost-effective solution to manage your risks and assurance requirements, for both small and large charities.

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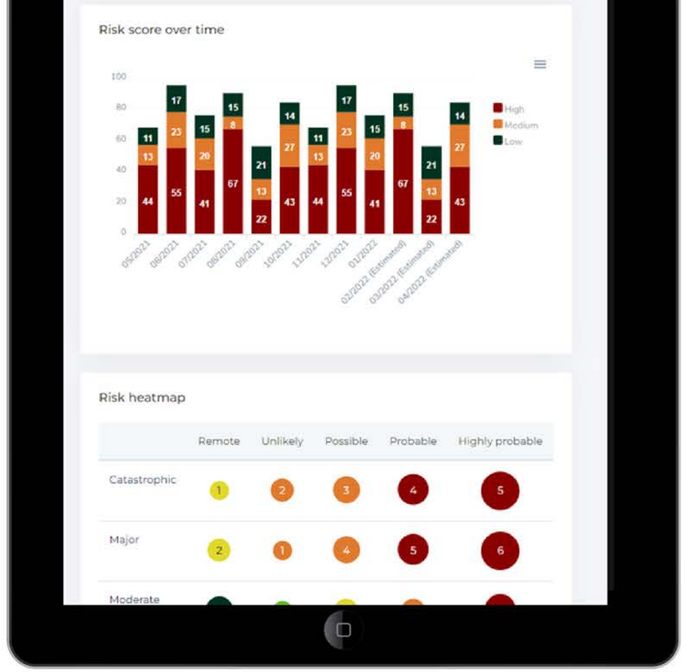
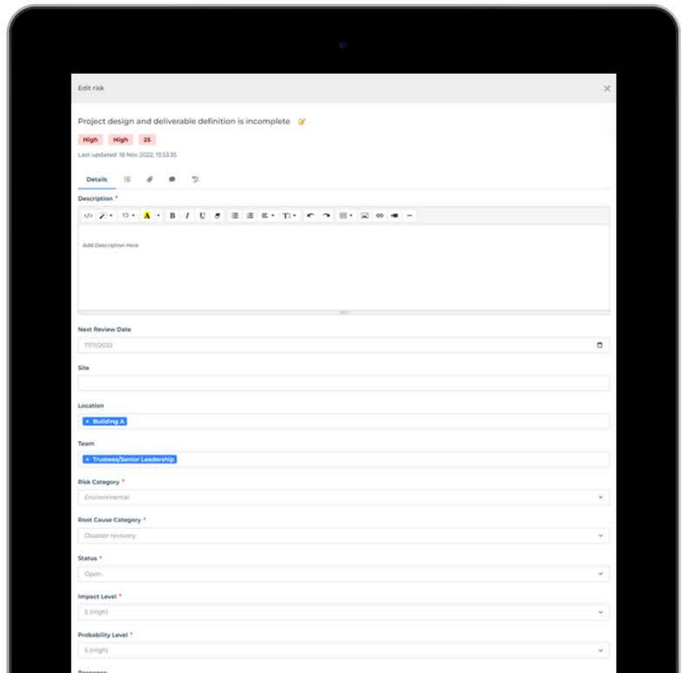
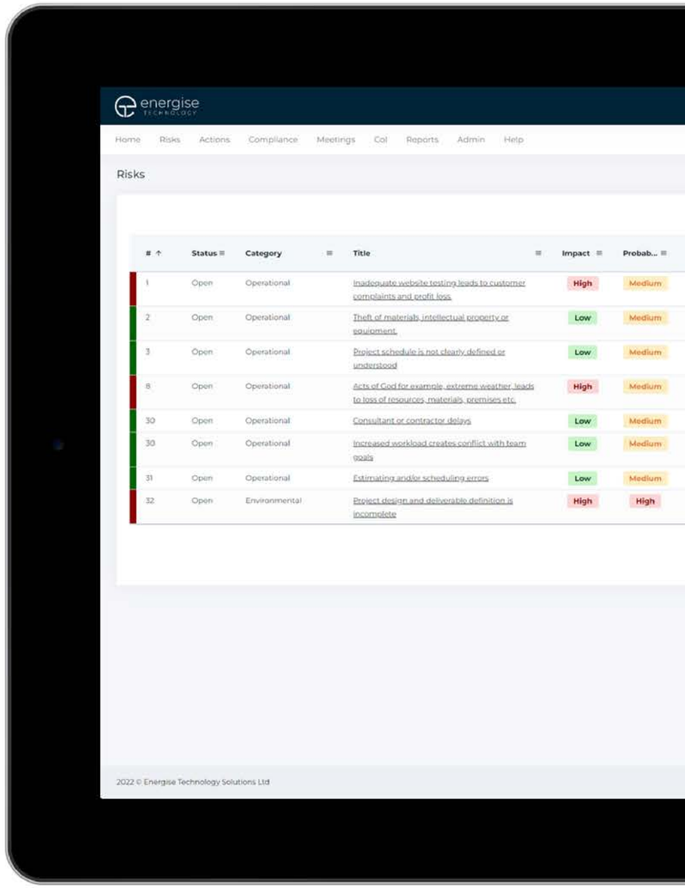
Risks

The risk management function allows you and your team members to build a risk register to meet your requirements collaboratively.

It enables risks to be amended, saved and reconfigured quickly as and when needed, allowing everyone in your organisation to get involved while eliminating the headache of admin and errors.







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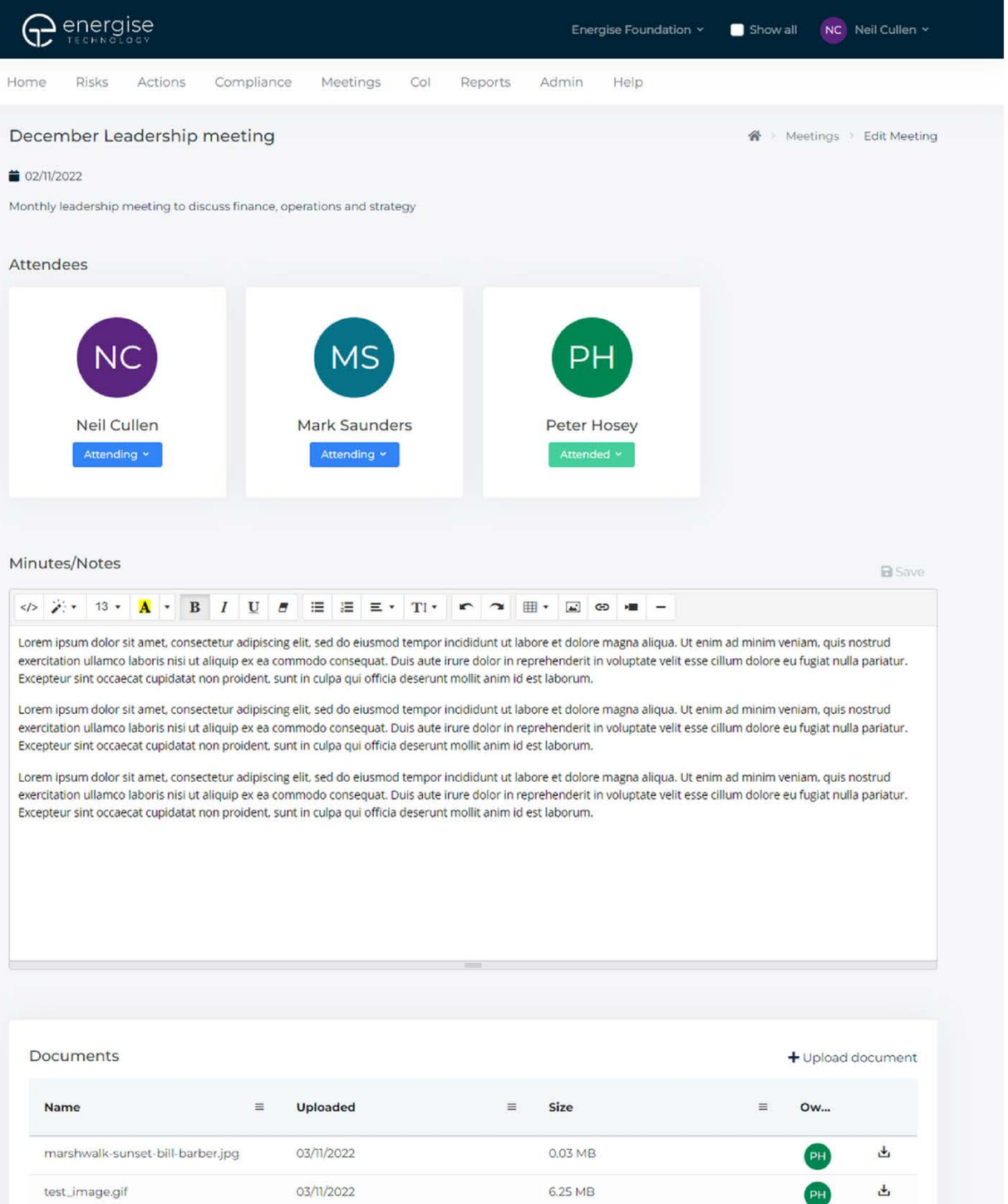
> Risk is an everyday part of charitable activity and managing it effectively is essential if the trustees are to achieve their key objectives and safeguard their charity's funds and assets.

Charities and risk management (CC26)
Charity Commission



Meetings

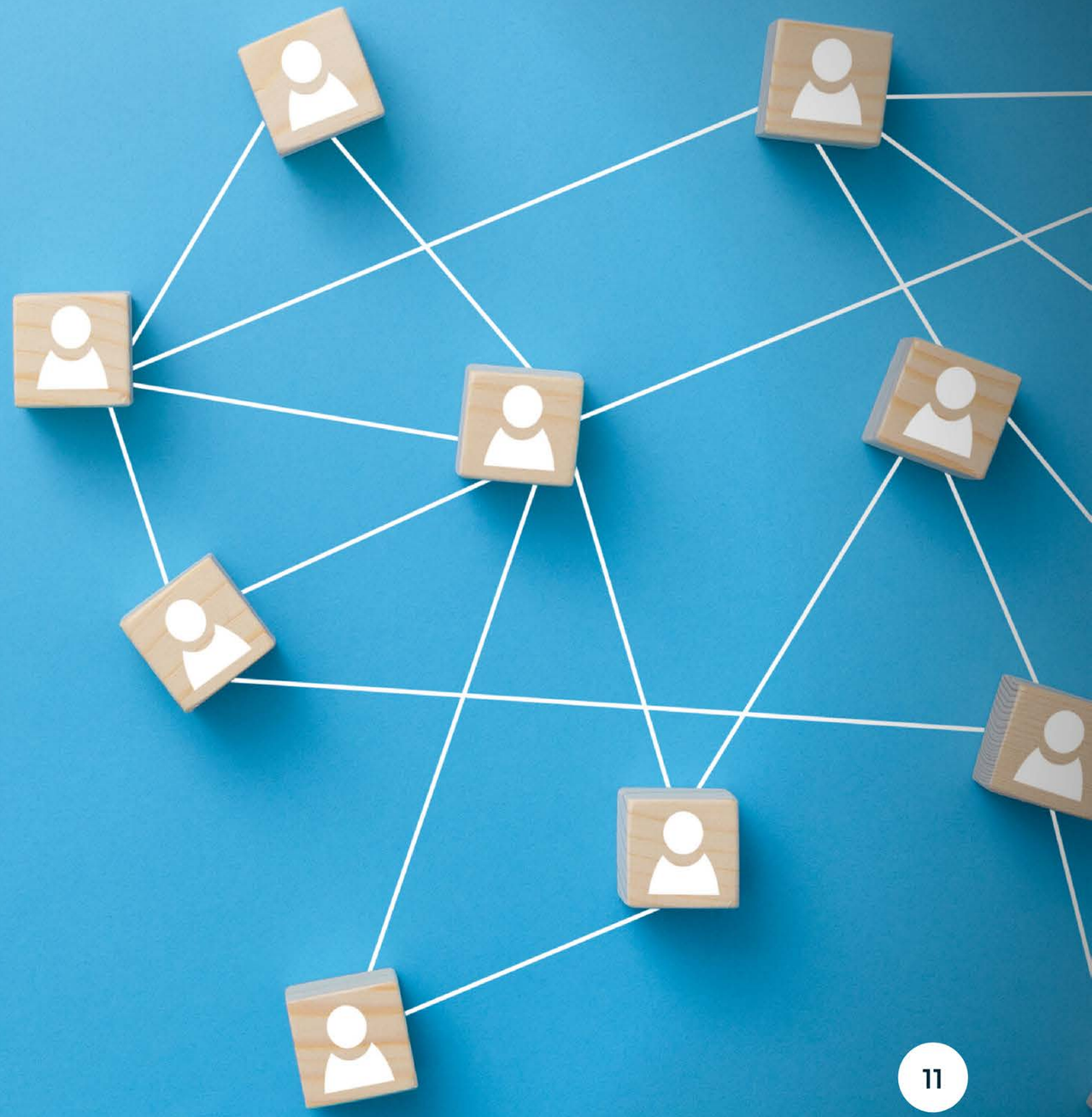
The meeting management function allows team members to pull together all actions and risks in one central place and compile meeting attendance reports.

It provides actionable steps that can be undertaken in a simple, easy-to-manage system.

Conflicts of interest

A conflict of interest is any situation in which a trustee's personal interests or loyalties could, or could be seen to, prevent the trustee from making a decision only in the best interests of the charity.

It is good practice for a charity's governing document to include provisions to deal with conflict of interest situations and a charity should be keeping a register of all these conflicts so they can be managed and mitigated. Energise: Advance allows you to track and monitor any conflicts of interest that you might have in one central place and be updated accordingly with regulations and frameworks as they change.



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Providing technology solutions for charities, not-for-profits and education providers - helping them to deliver exceptional service to their users

Get in touch
www.energisetechnology.co.uk
hello@energisetechnology.co.uk

Book a demo

If you'd like to know more about how Energise: Advance can help your organisation manage governance and compliance in an integrated and collaborative way, we love to speak to you.

We can be contacted through email, our website or through social media channels.

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